Regulator Number: C005236253



JT AccountS Ltd

Membership Number: 217978

1. About you

ICAEW Chartered Accountant

	Totals	Partner	Manager	Qualified	Training
ICAEW Chartered Accountant	-				-
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	0	0	0	0	0
Other Chartered Accountant					
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	0	0	0	0	0
Other accountant					
Partner	0	0	0	0	0
Manager	1	0	0	0	0
Qualified	1	0	0	0	0
Training	0	0	0	0	0
Legally qualified					
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	0	0	0	0	0
Other legal					
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	0	0	0	0	0

JT AccountS Ltd

Other profession

Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	2	0	0	0	0
Training	0	0	0	0	0
Direct support staff	•				
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	0	0	0	0	0
Other	0	0	0	0	0
Other					
Partner	0	0	0	0	0
Manager	0	0	0	0	0
Qualified	0	0	0	0	0
Training	1	0	0	0	0
Prefer not to say	-				
Prefer not to say	0	0	0	0	0

2. Age
ICAEW Chartered Accountant

	ICAEW Chartered Accountant							
	Totals	Partner	Manager	Qualified	Training			
16-24	1	0	0	0	0			
25-34	0	0	0	0	0			
35-44	0	0	0	0	0			
45-54	3	0	0	0	0			
55-64	1	0	0	0	0			
65 and over	0	0	0	0	0			
Prefer not to say	0	0	0	0	0			

3. Sex/Gender

	Totals	Partner	Manager	Qualified	Training
(a) What is your registered sex at birth?					
Female	5	0	0	0	0
Male	0	0	0	0	0
Prefer not to say	0	0	0	0	0
(b) Which gender do you identify with?					
A woman	5	0	0	0	0
A man	0	0	0	0	0
Non-binary	0	0	0	0	0
In some other way / self-describe	0	0	0	0	0
Prefer not to say	0	0	0	0	0
(c) Is the gender you identify with the san	ne as your s	ex registered at birth?			
Yes	5	0	0	0	0
No	0	0	0	0	0
Prefer not to say	0	0	0	0	0

4. Disability ICAEW Chartered Accountant

		TCALVV CHartered Accountain							
	Totals	Partner	Manager	Qualified	Training				
(a) Do you consider yourself to have a disability according to the definition in the Equality Act?									
Yes	0	0	0	0	0				
No	5	0	0	0	0				
Prefer not to say	0	0	0	0	0				
(b) Are your day-to-day activities limited	because of a	health problem or disability	which has lasted, or is expecte	ed to last, at least 12 months?					
Yes, limited a lot	0	0	0	0	0				
Yes, limited a little	0	0	0	0	0				
No	5	0	0	0	0				
Prefer not to say	0	0	0	0	0				
(c) If you have answered "Yes" to any of	the previous	two questions please identify	which of the below health pr	oblems or disabilities apply?					
Cognitive / learning	0	0	0	0	0				
Digestive / continence	0	0	0	0	0				
Manual dexterity	0	0	0	0	0				
Mental health	0	0	0	0	0				
Mobility	0	0	0	0	0				
Physical coordination	0	0	0	0	0				
Physical strength	0	0	0	0	0				
Sensory	0	0	0	0	0				
Not applicable	1	0	0	0	0				
Other	0	0	0	0	0				
Prefer not to say	0	0	0	0	0				

5. Ethnic group

	Totals	Partner	Manager	Qualified	Training
Asian/Asian British					
Bangladeshi	0	0	0	0	0
Chinese	0	0	0	0	0
Indian	0	0	0	0	0
Pakistani	0	0	0	0	0
Other Asian	1	0	0	0	0
Black/African/Caribbean/British					
African	0	0	0	0	0
Caribbean	0	0	0	0	0
Any other		0	0	0	0
Black/African/Caribbean/Black British	0				
Mixed/multiple ethnic groups					
White and Asian	0	0	0	0	0
White and Black African	0	0	0	0	0
White and Black Caribbean	0	0	0	0	0
Other mixed/multiple ethnic		0	0	0	0
background	0	Ü	U	U	0
White					
British/English/Welsh/Northern		0	0	0	0
Irish/Scottish	2	ŭ	U	U	0
Irish	0	0	0	0	0
Gypsy or Irish Traveller	0	0	0	0	0
Any other White background	2	0	0	0	0
Arab					
Arab	0	0	0	0	0
Other					
Other ethnic group	0	0	0	0	0
Prefer not to say	0	0	0	0	0

6. FaithICAEW Chartered Accountant

	Totals	Partner	Manager	Qualified	Training
Buddhist	1	0	0	0	0
Christian	3	0	0	0	0
Hindu	0	0	0	0	0
Jewish	0	0	0	0	0
Muslim	0	0	0	0	0
Sikh	0	0	0	0	0
Any other religion	0	0	0	0	0
No religion	1	0	0	0	0
Prefer not to say	0	0	0	0	0

7. Sexual orientation

	Totals	Partner	Manager	Qualified	Training
Bisexual	0	0	0	0	0
Gay man	0	0	0	0	0
Gay woman / lesbian	0	0	0	0	0
Heterosexual / straight	4	0	0	0	0
Other	0	0	0	0	0
Prefer not to say	1	0	0	0	0

8. Socio-economic background

	Totals	Partner	Manager	Qualified	Training			
(a) If you went to university (to study a BA, BSc course or higher), were you part of the first generation of your family to do so?								
Yes	3	0	0	0	0			
No	0	0	0	0	0			
Did not attend	2	0	0	0	0			
Prefer not to say	0	0	0	0	0			
(b) What type of school did you mainly att	end betwee	n the ages of 11 and 16?	-	•				
Attended school outside the British		0	0	0	0			
Isles	1	O	O	0	Ü			
State-run or state-funded school-non-		0	0	0	0			
selective	4	O	O	0	U			
State-run or state-funded								
school-selective on academic, faith or		0	0	0	0			
other grounds	0							
Independent or fee-paying school	0	0	0	0	0			
I don't know	0	0	0	0	0			
Prefer not to say	0	0	0	0	0			

9. Social mobility

	Totals	Partner	Manager	Qualified	Training
(a) What is the highest level of qualification	on achieved	by either of your parent(s) or	guardian(s) by the time you w	vere 18?	
At least one has a degree level qualification	1	0	0	0	0
At least one has A Level or vocational qualifications	1	0	0	0	0
Qualifications below A Level / vocational	1	0	0	0	0
No formal qualifications	1	0	0	0	0
I don't know	1	0	0	0	0
Not applicable	0	0	0	0	0
Other	0	0	0	0	0
Prefer not to say	0	0	0	0	0
(b) What is the highest level of qualificati	on you hold	or if you are a qualified acco	untant or lawyer, held prior to	becoming qualified?	-
Degree level	5	0	0	0	0
A Level or vocational qualification	0	0	0	0	0
Qualifications below A Level	0	0	0	0	0
No formal qualifications	0	0	0	0	0
I don't know	0	0	0	0	0
Not applicable	0	0	0	0	0
Other	0	0	0	0	0
Prefer not to say	0	0	0	0	0
(c) Did either (or both) of the following ap		<u> </u>	•	• •	
Yes	0	0	0	0	0
No	4	0	0	0	0
I don't know	1	0	0	0	0
Prefer not to say	0	0	0	0	0
(c) ii. Were you entitled to free school me					
Yes	1	0	0	0	0
No	3	0	0	0	0
I don't know	1	0	0	0	0

Prefer not to say	0	0	0	0	0
(d) Thinking back to when you were aged	about 14, w	hich best describes the sort o	of work the main / highest inco	ome earner in your household	did in their main job?
Modern professional occupations such as: teacher/lecturer, nurse, physiotherapist, social worker, welfare officer, artist, musician, police officer (sergeant or above), software designer	0	0	0	0	0
Clerical and intermediate occupations such as: secretary, personal assistant, clerical worker, office clerk, call centre agent, nursing auxiliary, nursery nurse	1	0	0	0	0
Senior managers and administrators usually responsible for planning, organising and co-ordinating work and for finance such as: finance manager, chief executive	0	0	0	0	0
Technical and craft occupations such as: motor mechanic, fitter, inspector, plumber, printer, tool maker, electrician, gardener, train driver	0	0	0	0	0
Semi-routine manual and service occupations such as: postal worker, machine operative, security guard, caretaker, farm worker, catering assistant, receptionist, sales assistant	0	0	0	0	0
Routine manual and service occupations such as: HGV driver, van driver, cleaner, porter, packer, sewing machinist, messenger, labourer, waiter / waitress, bar staff	1	0	0	0	0

Armed forces personnel for example soldier, airman, naval or military policy	1	0	0	0	0
Middle or junior managers such as:					
office manager, retail manager, bank					
manager, restaurant manager,		0	0	0	0
warehouse manager, publican	1				
Traditional professional occupations					
such as: accountant, solicitor, medical		0	0	0	0
practitioner, scientist, civil/mechanical		0	0	0	0
engineer	1				
Short term unemployed (claimed					
Jobseeker's Allowance or earlier		0	0	0	0
unemployment benefit for a year or		Ü	O	Ü	O
less)	0				
Long term unemployed (claimed					
Jobseeker's Allowance or earlier		0	0	0	0
unemployment benefit for more than a		Ü	Ü	Ü	
year)	0				
Inactive (excluding those that are		0	0	0	0
retired)	0	Ü	Ü	O	0
Retired	0	0	0	0	0
Not applicable	0	0	0	0	0
I don't know	0	0	0	0	0
Other	0	0	0	0	0
Prefer not to say	0	0	0	0	0

10. Caring responsibilities

	Totals	Partner	Manager	Qualified	Training					
(a) Are you a primary carer for a child or o	a) Are you a primary carer for a child or children under 18?									
Yes	1	0	0	0	0					
No	4	0	0	0	0					
Prefer not to say	0	0	0	0	0					
(b)Do you look after, or give any help or si	upport to fa	mily members, friends, neight	oours or others because of eit	her : Long term ہ	ohysical or mental ill-health / c					
No	3	0	0	0	0					
Yes, 1-19 hours per week	2	0	0	0	0					
Yes, 20-49 hours per week	0	0	0	0	0					
Yes, 50 or more hours per week	0	0	0	0	0					
Prefer not to say	0	0	0	0	0					

11. Marital Status

	Totals	Partner	Manager	Qualified	Training
What is your marital or civil partnership s	tatus?				
Single (never married or never		0	0	0	0
registered a same-sex civil partnership)	1				
Married	3	0	0	0	0
In a registered same-sex civil		0	0	0	
partnership	0	Ü	O	0	
Separated (but still legally married or					
still legally in a same-sex civil		0	0	0	0
partnership)	0				
Divorced or formally in a same-sex civil					
partnership which is now legally		0	0	0	0
dissolved	0				
Widowed or surviving partner from a		0	0	0	0
same-sex civil partnership	1	U	U	U	U
Other	0	0	0	0	0
Prefer not to say	0	0	0	0	0

12. Maternity

ICAEW Chartered Accountant

	Totals	Partner	Manager	Qualified	Training				
(a)Bave you taken maternity or paternity leave in the last 5 years?									
Yes	0	0	0	0	0				
No	5	0	0	0	0				
(b) f yes: i. Did you return to your current	employer a	fter the leave?							
Yes	0	0	0	0	0				
No	0	0	0	0	0				
Not applicable	0	0	0	0	0				
(b) f yes: ii. Did your current employer give	you additio	onal leave for ante-natal appoi	intments?						
Yes	0	0	0	0	0				
No	0	0	0	0	0				
Not applicable	0	0	0	0	0				
(b) g yes: iii. Has your employer offered yo	u flexible w	orking arrangements?							
Yes	0	0	0	0	0				
No	0	0	0	0	0				
Not applicable	0	0	0	0	0				
(b) If yes: iv. ■ as the ability to work from he	ome been a	n important aide in your retur	n to work?						
Yes	0	0	0	0	0				
No	0	0	0	0	0				
Not applicable	0	0	0	0	0				

Summary of the Results

JT AccountS employ 5 members of staff. 2 are employed on a full-time basis and 3 on a part-time basis

The staff members are diverse across a number of categories as shown below:

- 1/ role within the company there are two fully trained; one member of staff who is a student of the ICB and is being trained up on Payroll; one member of staff who is a and one member of staff who is a medical undergraduate degree student who helps out to earn money in her spare time;
- 2/ age: mixed across the age groups ranging from 16-24 through to the 55-64 age group;
- 3/ sex/gender: all members of staff are female and identify as female from birth;
- 4/ disability: no members of staff are registered with a disability;
- 5/ ethnic group: mixed including White, Other White backgrounds and other Asian background;
- 6/ faith: we have a diverse range of faiths/non-faith employees:

of taten. We have a diverse range of tatens, non taten employees,

7/ sexual orientation: ranges from heterosexual to 'prefer not to say';

8/ socio-economic background:

a/we have 3 members of staff who were the first generation within their families to go to university. 2 members of staff did not attend university;

b/ one member of staff attended school outside of the British Isles, 3 members attanded state-run schools and 1 member abstained from answering;

9/ social mobility:

a/1 member has at least one parent who has obtained a degree, 1 wtih an A-Level or vocational qualification, 1 with qualifications below A-Level or vocational qualificati

b/ 4 members of staff have a degree qualification and 1 member of staff abstained from answering;

c(i)/ In terms of household receiving income support: 3 members of staff said no, 1 said 'I don't know' and 1 abstained from answering;

c(ii)/ Entitlement to free school meals: 1 member said yes, 3 said no, and 1 doesn't know;

d/ main job of the highest earner in the household - 1 replied with clerical and intermediate occupations, 1 with routine manual and service occupations, 1 with armed fc 1 replied with traditional professional occupations;

10/ caring responsibilities:

a/ 1 member of staff has primary carer for a child under 18 whereas the other 4 don't;

b/ in terms of those providing support to others with long term physical or mental ill-health / disability / problems related to old-age – 1 member of staff falls within this

11/ marital status: 3 members of staff are married, 1 is a widower and 1 is single;

12/ maternity/paternity: this does not currently apply to anyone in the practice.

JT AccountS are proud to invest in staff training and staff development to enable staff members to both increase and progress in their professional qualifications, gaining past couple of years alone:

- The Administrative Assistant has been fully trained up to a Wills & LPA advisor and provides these services to the practice's Certainty clients;

- The Senior Accountant is now fully trained up to act as the practice's Probate & Estate Management Advisor and provides these services to the practice's Certainty clien

- The Senior Bookkeeper has now be trained up and taken on the additional role of procesing company accounts for the practice's clients;

- The part-time administrator has been trained up to undertake social media activities;

- The part-time MLRO/Marketing Manager is now a student of the ICB training up to take over payroll within the practice for its clients;

- Both the Senior Bookkeeper and the Marketing Manager continue to undertake an annual CPD accredited refresher Quickbooks course for bookkeeping advancement;

- All staff have been trained on GDPR;

- All staff continue to be trained on Anti-Money Laundering;

- All staff continuously undertake CPD training throughout the year to ensure they are up-to-date with changes both within the accountancy and within their expert fields

Other Chartered Accountant			Other accountant			
Partner	Manager	Qualified	Training	Partner	Manager	
0	0	0	0	0	0	
0	0	0	0	0	0	
0	0	0	0	0	0	
0	0	0	0	0	0	
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Partner	Manager	Qualified	Training	Partner	Manager
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Partner	Manager	Qualified	Training	Partner	Manager
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Partner Manager Qualified Training Partner Manager 0 0 0 0 0 0 0 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Other Chartered Accountant				Other accountant	
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other enaltered necesiman	*			other accountant	
Partner	Manager	Qualified	Training	Partner	Manager
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Partner	Manager	Qualified	Training	Partner	Manager
0	0	0	0	0	0
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0	0	0	0	0	0
0	0	0	0	0	1
0	0	0	0	0	0
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Other Chartered Accountant Other accountant Other accountant

Other Chartered Accountain	L .			Other accountant	
Partner	Manager	Qualified	Training	Partner	Manager
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0	0	0	0	0	0
0	0	0	0	0	1
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0	0	0	0	0	0
0	0	0	0	0	1
0	0	0	0	0	0
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Partner	Manager	Qualified	Training	Partner	Manager
			The state of the s		
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other chartered recountant			other decountains			
Partner	Manager	Qualified	Training	Partner	Manager	
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lisability Problems re	elated to old-age?					
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Other chartered Accountant			other accountant			
Partner	Manager	Qualified	Training	Partner	Manager	
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Manager	Qualified	Training	Partner	Manager
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trained up in the Certainly side of the business;

on, 1 with no formal qualifications and 1 who doesn't know;	
orces personnel, 1 with middle or junior management and	
bracket of providing 1-19 hours of care; 3 said no and 1 abstained from answering	
CDD aggreditation whilst being appleved by IT Aggregate. Within the	
CPD accreditation whilst being employed by JT AccountS. Within the	
ts;	
s as well as in the wider field.	

Legally qualified

Qualified	Training	Partner	Manager	Qualified	Training
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Legally qualified

Qualified	Training	Partner	Manager	Qualified	Training
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Legally qualified

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Qualified	Training	Partner	Manager	Qualified	Training			
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Legally qualified					
Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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Legally qualified					
Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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Legany quanted					
Qualified	Training	Partner	Manager	Qualified	Training
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Other legal Other profession Manager Qualified Partner Training Partner Manager

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Partner	Manager	Qualified	Training	Partner	Manager
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Partner	Manager	Qualified	Training	Partner	Manager		
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Partner Manager Qualified Training Partner Manager 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Other legal					
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Other regar				Other profession	
Partner	Manager	Qualified	Training	Partner	Manager
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Partner	Manager	Qualified	Training	Partner	Manager		
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Partner	Manager	Qualified	Training	Partner	Manager
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Otheriegai				Other profession	
Partner	Manager	Qualified	Training	Partner	Manager
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Other legal					
Partner	Manager	Qualified	Training	Partner	Manager
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Manager	Qualified	Training	Partner	Manager		
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other profession					
Partner	Manager	Qualified	Training	Partner	Manager
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Other regul					
Partner	Manager	Qualified	Training	Partner	Manager
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Qualified	Training	Partner	Manager	Qualified	Training
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Qualified	Training	Partner	Manager	Qualified	Training
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2	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0

Qualified	Training	Partner	Manager	Qualified	Training
2	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
2	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
2	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0

Qualified	Training	Partner	Manager	Qualified	Training
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2	0	0	0	0	0
0	0	0	0	0	0
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2	0	0	0	0	0
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Qualified	Training	Partner	Manager	Qualified	Training
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1	0	0	0	0	0
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0	0	0	0	0	0
1	0	0	0	0	0
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		1			
0	0	0	0	0	0
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Qualified	Training	Partner	Manager	Qualified	Training
0	0	0	0	0	0
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0	0	0	0	0	0
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1	0	0	0	0	0
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Qualified	Training	Partner	Manager	Qualified	Training
0	0	0	0	0	0
0	0	0	0	0	0
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1	0	0	0	0	0
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1	0	0	0	0	0

Direct support stair						
Qualified	Training	Partner	Manager	Qualified	Training	
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Qualified	Training	Partner	Manager	Qualified	Training
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1	0	0	0	0	0
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0	0	0	0	0	0
2	0	0	0	0	0
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2	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
1	0	0	0	0	0
1	0	0	0	0	0

0	0	0	0	0	0
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1	0	0	0	0	0
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1	0	0	0	0	0
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Qualified	Training	Partner	Manager	Qualified	Training
1	0	0	0	0	0
1	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
2	0	0	0	0	0
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Qualified	Training	Dartnar			
	-	Partner	Manager	Qualified	Training
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		2	0	0	0
0	0	0	0	0	U
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	Direct support stair							
Qualified	Training	Partner	Manager	Qualified	Training			
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Other Prefer not to say Manager Training Other Partner Qualified Prefer not to say

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Other	Partner	Manager	Qualified	Training	Prefer not to say
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Other	Partner	Manager	Qualified	Training	Prefer not to say
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Other	Partner	Manager	Qualified	Training	Prefer not to say
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Otilei				rielei not to say	
Other	Partner	Manager	Qualified	Training	Prefer not to say
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Other	Partner	Manager	Qualified	Training	Prefer not to say
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Other	Partner	Manager	Qualified	Training	Prefer not to say
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	Other		Freier not to say		
Other	Partner	Manager	Qualified	Training	Prefer not to say
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0	0	0	0	0	0

Other	Partner	Manager	Qualified	Training	Prefer not to say
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0	0	0	0	0	0
0	0	0	0	1	0
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Other	Partner	Manager	Qualified	Training	Prefer not to say	
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	Other				Trefer flot to say
Other	Partner	Manager	Qualified	Training	Prefer not to say
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0	0	0	0	0	0
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Ottlei Pielei liot to Sa					
Other	Partner	Manager	Qualified	Training	Prefer not to say
0	0	0	0	0	0
0	0	0	0	1	0
0	0	0	0	0	0
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